

## Capítulo 3. La industria de conservas alimenticias en 2019

### 3.2 Panorama nacional

#### Valor y volumen de las ventas de conservas alimenticias 2012 - 2019

##### Valores corrientes

ID	Subsector	Millones de pesos								Variación anual								Estructura porcentual							
		2012	2013	2014	2015	2016	2017	2018	2019	2012	2013	2014	2015	2016	2017	2018	2019	2012	2013	2014	2015	2016	2017	2018	2019
0	Alimentos en conserva	73,788.7	79,263.3	82,507.4	87,546.0	95,986.6	105,584.5	112,985.9	115,629.7	...	7.4%	4.1%	6.1%	9.6%	10.0%	7.0%	2.3%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
1	Jugos, néctares y bebidas de fruta	23,998.9	26,868.3	28,329.7	29,780.3	33,244.3	37,995.1	41,143.6	41,860.4	...	12.0%	5.4%	5.1%	11.6%	14.3%	8.3%	1.7%	32.5%	33.9%	34.3%	34.0%	34.6%	36.0%	36.4%	36.2%
2	Productos del mar	8,284.1	8,250.5	8,480.1	8,838.0	9,173.1	10,703.3	11,544.5	11,400.2	...	-0.4%	2.8%	4.2%	3.8%	16.7%	7.9%	-1.2%	11.2%	10.4%	10.3%	10.1%	9.6%	10.1%	10.2%	9.9%
3	Mayonesa, mostaza y aderezos	7,025.1	7,334.6	7,890.2	8,531.5	9,321.6	9,881.2	10,548.3	10,621.0	...	4.4%	7.6%	8.1%	9.3%	6.0%	6.8%	0.7%	9.5%	9.3%	9.6%	9.7%	9.7%	9.4%	9.3%	9.2%
4	Chiles	5,241.6	5,845.8	6,169.3	6,609.1	7,600.4	7,726.3	8,125.1	8,288.6	...	11.5%	5.5%	7.1%	15.0%	1.7%	5.2%	2.0%	7.1%	7.4%	7.5%	7.5%	7.9%	7.3%	7.2%	7.2%
5	Sopas y cremas	3,900.3	4,259.5	4,111.1	4,375.5	4,520.4	4,421.8	4,535.0	4,667.6	...	9.2%	-3.5%	6.4%	3.3%	-2.2%	2.6%	2.9%	5.3%	5.4%	5.0%	5.0%	4.7%	4.2%	4.0%	4.0%
6	Salsas y condimentos	4,923.6	5,165.1	5,125.7	5,319.1	6,045.7	6,749.8	7,201.8	7,708.8	...	4.9%	-0.8%	3.8%	13.7%	11.6%	6.7%	7.0%	6.7%	6.5%	6.2%	6.1%	6.3%	6.4%	6.4%	6.7%
7	Especialidades alimenticias	4,764.1	4,939.3	4,899.8	5,145.1	5,942.4	6,564.6	7,029.8	7,303.1	...	3.7%	-0.8%	5.0%	15.5%	10.5%	7.1%	3.9%	6.5%	6.2%	5.9%	5.9%	6.2%	6.2%	6.2%	6.3%
8	Legumbres	3,641.6	3,709.8	3,919.7	4,167.1	4,474.9	4,616.9	5,185.9	5,505.8	...	1.9%	5.7%	6.3%	7.4%	3.2%	12.3%	6.2%	4.9%	4.7%	4.8%	4.8%	4.7%	4.4%	4.6%	4.8%
9	Postres	2,987.5	3,064.9	3,277.3	3,595.3	3,549.7	3,869.1	3,940.8	3,881.2	...	2.6%	6.9%	9.7%	-1.3%	9.0%	1.9%	-1.5%	4.0%	3.9%	4.0%	4.1%	3.7%	3.7%	3.5%	3.4%
10	Frutas en almíbar	966.7	1,313.8	1,606.9	1,832.9	1,875.5	2,017.8	1,938.5	1,977.7	...	35.9%	22.3%	14.1%	2.3%	7.6%	-3.9%	2.0%	1.3%	1.7%	1.9%	2.1%	2.0%	1.9%	1.7%	1.7%
11	Puré y pasta de tomate	1,894.1	1,980.9	2,162.2	2,357.6	2,646.8	2,887.7	2,951.4	3,181.4	...	4.6%	9.2%	9.0%	12.3%	9.1%	2.2%	7.8%	2.6%	2.5%	2.6%	2.7%	2.8%	2.7%	2.6%	2.8%
12	Mermeladas y mieles	1,618.2	1,621.5	1,871.3	1,938.5	2,249.7	2,406.9	2,540.7	2,634.0	...	0.2%	15.4%	3.6%	16.1%	7.0%	5.6%	3.7%	2.2%	2.0%	2.3%	2.2%	2.3%	2.3%	2.2%	2.3%
13	Otros sectores	4,542.9	4,909.6	4,664.0	5,055.8	5,342.1	5,744.1	6,300.5	6,599.8	...	8.1%	-5.0%	8.4%	5.7%	7.5%	9.7%	4.8%	6.2%	6.2%	5.7%	5.8%	5.6%	5.4%	5.6%	5.7%

##### Valores constantes, base 2018 = 100

ID	Subsector	Millones de pesos								Variación anual								Estructura porcentual							
		2012	2013	2014	2015	2016	2017	2018	2019	2012	2013	2014	2015	2016	2017	2018	2019	2012	2013	2014	2015	2016	2017	2018	2019
0	Alimentos en conserva	93,757.7	96,947.6	98,034.0	103,154.2	107,783.4	111,567.1	113,096.1	110,510.3	...	3.4%	1.1%	5.2%	4.5%	3.5%	1.4%	-2.3%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
1	Jugos, néctares y bebidas de fruta	30,209.7	32,805.8	33,380.5	34,759.8	37,024.2	40,064.0	41,154.1	39,934.1	...	8.6%	1.8%	4.1%	6.5%	8.2%	2.7%	-3.0%	32.2%	33.8%	34.0%	33.7%	34.4%	35.9%	36.4%	36.1%
2	Productos del mar	11,411.3	10,351.2	10,911.0	11,285.8	11,098.9	11,519.5	11,628.9	11,077.1	...	-9.3%	5.4%	3.4%	-1.7%	3.8%	1.0%	-4.7%	12.2%	10.7%	11.1%	10.9%	10.3%	10.3%	10.3%	10.0%
3	Mayonesa, mostaza y aderezos	8,843.2	8,955.4	9,296.9	9,958.0	10,381.5	10,419.3	10,551.0	10,132.2	...	1.3%	3.8%	7.1%	4.3%	0.4%	1.3%	-4.0%	9.4%	9.2%	9.5%	9.7%	9.6%	9.3%	9.3%	9.2%
4	Chiles	6,598.1	7,137.6	7,269.2	7,714.2	8,464.6	8,147.0	8,127.2	7,907.2	...	8.2%	1.8%	6.1%	9.7%	-3.8%	-0.2%	-2.7%	7.0%	7.4%	7.4%	7.5%	7.9%	7.3%	7.2%	7.2%
5	Sopas y cremas	4,909.7	5,200.8	4,844.1	5,107.1	5,034.4	4,662.6	4,536.2	4,452.8	...	5.9%	-6.9%	5.4%	-1.4%	-7.4%	-2.7%	-1.8%	5.2%	5.4%	4.9%	5.0%	4.7%	4.2%	4.0%	4.0%
6	Salsas y condimentos	6,087.4	6,197.2	5,937.2	6,208.5	6,733.1	7,117.4	7,203.6	7,354.0	...	1.8%	-4.2%	4.6%	8.5%	5.7%	1.2%	2.1%	6.5%	6.4%	6.1%	6.0%	6.2%	6.4%	6.4%	6.7%
7	Especialidades alimenticias	5,997.0	6,030.9	5,773.4	6,005.4	6,618.3	6,922.1	7,031.6	6,967.1	...	0.6%	-4.3%	4.0%	10.2%	4.6%	1.6%	-0.9%	6.4%	6.2%	5.9%	5.8%	6.1%	6.2%	6.2%	6.3%
8	Legumbres	4,584.0	4,529.6	4,618.6	4,863.9	4,983.7	4,868.3	5,187.2	5,252.5	...	-1.2%	2.0%	5.3%	2.5%	-2.3%	6.6%	1.3%	4.9%	4.7%	4.7%	4.7%	4.6%	4.4%	4.6%	4.8%
9	Postres	3,760.7	3,742.2	3,861.6	4,196.4	3,953.3	4,079.7	3,941.8	3,702.6	...	-0.5%	3.2%	8.7%	-5.8%	3.2%	-3.4%	-6.1%	4.0%	3.9%	3.9%	4.1%	3.7%	3.7%	3.5%	3.4%
10	Frutas en almíbar	1,216.8	1,604.1	1,893.4	2,139.4	2,088.7	2,127.6	1,939.0	1,886.7	...	31.8%	18.0%	13.0%	-2.4%	1.9%	-8.9%	-2.7%	1.3%	1.7%	1.9%	2.1%	1.9%	1.9%	1.7%	1.7%
11	Puré y pasta de tomate	2,384.3	2,418.6	2,547.7	2,751.8	2,947.8	3,044.9	2,952.1	3,035.0	...	1.4%	5.3%	8.0%	7.1%	3.3%	-3.0%	2.8%	2.5%	2.5%	2.6%	2.7%	2.7%	2.7%	2.6%	2.7%
12	Mermeladas y mieles	2,036.9	1,979.8	2,204.9	2,262.7	2,505.5	2,537.9	2,541.3	2,512.8	...	-2.8%	11.4%	2.6%	10.7%	1.3%	0.1%	-1.1%	2.2%	2.0%	2.2%	2.2%	2.3%	2.3%	2.2%	2.3%
13	Otros sectores	5,718.6	5,994.6	5,495.5	5,901.2	5,949.5	6,056.9	6,302.1	6,296.1	...	4.8%	-8.3%	7.4%	0.8%	1.8%	4.0%	-0.1%	6.1%	6.2%	5.6%	5.7%	5.5%	5.4%	5.6%	5.7%

##### Volumen

ID	Subsector	Miles de toneladas								Variación anual								Estructura porcentual							
		2012	2013	2014	2015	2016	2017	2018	2019	2012	2013	2014	2015	2016	2017	2018	2019	2012	2013	2014	2015	2016	2017	2018	2019
0	Alimentos en conserva	4,587.6	4,844.3	4,901.3	5,129.9	5,418.6	5,735.3	5,941.7	6,012.8	...	5.6%	1.2%	4.7%	5.6%	5.8%	3.6%	1.2%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
1	Jugos, néctares y bebidas de fruta	2,591.1	2,721.2	2,731.6	2,871.0	3,060.5	3,348.0	3,498.8	3,532.1	...	5.0%	0.4%	5.1%	6.6%	9.4%	4.5%	1.0%	56.5%	56.2%	55.7%	56.0%	56.5%	58.4%	58.9%	58.7%
2	Productos del mar	186.8	186.6	175.2	186.8	193.3	205.8	200.2	196.7	...	-0.1%	-6.1%	6.6%	3.5%	6.5%	-2.8%	-1.8%	4.1%	3.9%	3.6%	3.6%	3.6%	3.6%	3.4%	3.3%
3	Mayonesa, mostaza y aderezos	245.0	259.7	260.9	264.3	278.1	249.7	228.5	222.9	...	6.0%	0.5%	1.3%	5.2%	-10.2%	-8.5%	-2.4%	5.3%	5.4%	5.3%	5.2%	5.1%	4.4%	3.8%	3.7%
4	Chiles	306.8	337.7	375.9	389.8	428.2	414.9	430.0	435.3	...	10.1%	11.3%	3.7%	9.8%	-3.1%	3.6%	1.2%	6.7%	7.0%	7.7%	7.6%	7.9%	7.2%	7.2%	7.2%
5	Sopas y cremas	86.1	90.7	92.1	100.3	95.3	92.4	90.4	93.1	...	5.4%	1.5%	8.9%	-5.0%	-3.1%	-2.2%	2.9%	1.9%	1.9%	1.9%	2.0%	1.8%	1.6%	1.5%	1.5%
6	Salsas y condimentos	227.1	258.0	263.1	274.6	286.5	298.7	301.2	309.7	...	13.6%	2.0%	4.4%	4.3%	4.3%	0.8%	2.8%	5.0%	5.3%	5.4%	5.4%	5.3%	5.2%	5.1%	5.2%
7	Especialidades alimenticias	248.5	253.7	258.3	267.5	291.2	315.1	322.3	326.2	...	2.1%	1.8%	3.5%	8.9%	8.2%	2.3%	1.2%	5.4%	5.2%	5.3%	5.2%	5.4%	5.5%	5.4%	5.4%
8	Legumbres	174.2	183.7	201.3	209.2	208.3	213.0	236.6	247.2	...	5.5%	9.6%	3.9%	-0.4%	2.3%	11.1%	4.5%	3.8%	3.8%	4.1%	4.1%	3.8%	3.7%	4.0%	4.1%
9	Postres	73.7	77.7	77.7	81.7	83.9	93.7	95.7	96.7	...	5.4%	0.0%	5.2%	2.7%	11.7%	2.1%	1.0%	1.6%	1.6%	1.6%	1.6%	1.6%	1.6%	1.6%	1.6%
10	Frutas en almíbar	49.7	52.3	52.5	55.5	53.8	61.5	63.8	64.9	...	5.2%	0.5%	5.6%	-3.1%	14.4%	3.7%	1.8%	1.1%	1.1%	1.1%	1.1%	1.0%	1.1%	1.1%	1.1%
11	Puré y pasta de tomate	181.9	190.2	170.4	176.4	173.4	179.9	179.0	183.5	...	4.6%	-10.4%	3.6%	-1.7%	3.8%	-0.5%	2.5%	4.0%	3.9%	3.5%	3.4%	3.2%	3.1%	3.0%	3.1%
12	Mermeladas y mieles																								